Sources of information, e-tools

Ülle Must <u>ulle.must@etag.ee</u>

INCO-NET EaP NCP Training Minsk 14-15 April 2014

Participant Portal

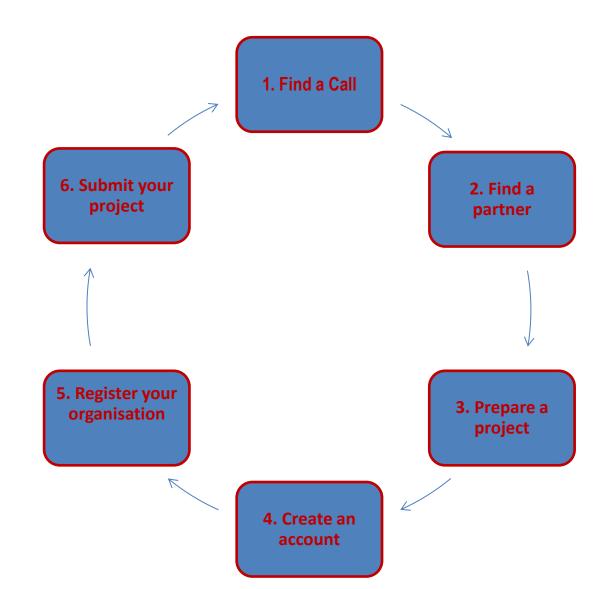
Non-registered users

- search for funding
- read the H2020 Online
 Manual & download the
 legal documents
- check if an organisation is already registered
- contact support services or check FAQs

Registered users

- submit your proposal
- sign the grant
- manage your project throughout its lifecycle

Six steps to submission







- · search for funding
- · read the H2020 Online Manual & download the legal documents
- · check if an organisation is already registered
- · contact our support services or check our FAQs

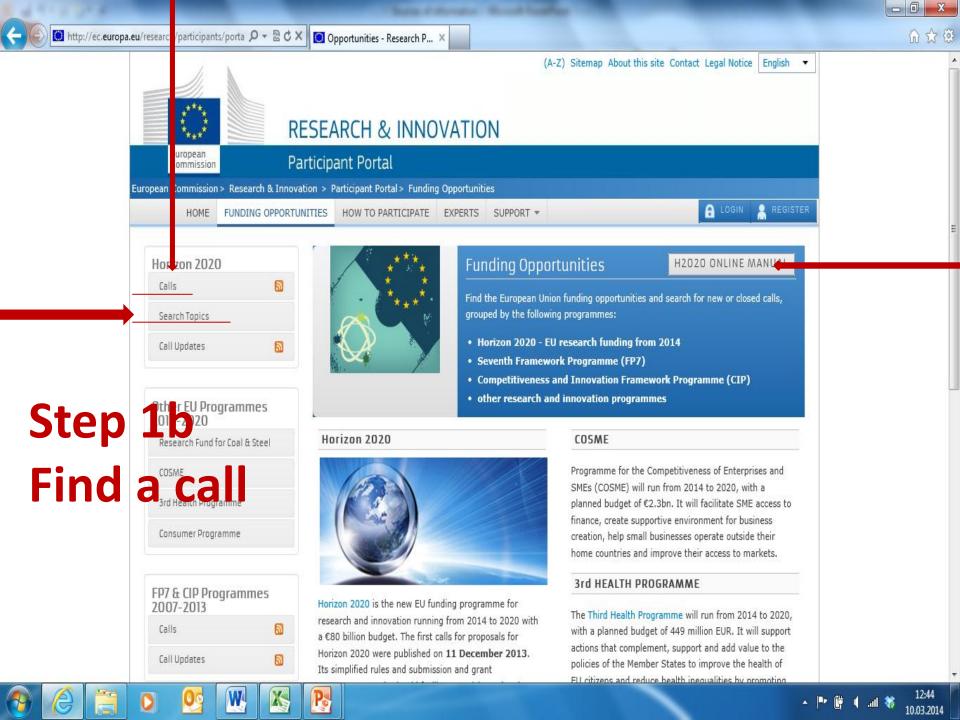
- submit your proposal
- sign the grant

2

manage your project throughout its lifecycle

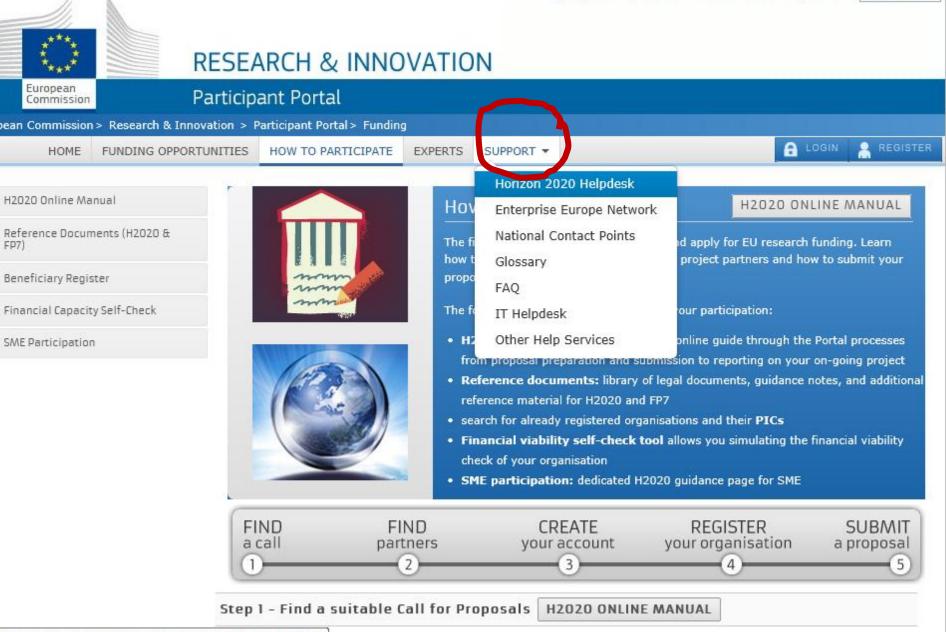






FIND A PARTNER

(A-Z) Sitemap About this site Contact Legal Notice English



nts/portal/desktop/en/support/research_enquiry_service.html

Com and Col



PREPARE A PROJECT

RESEARCH	and the second	VATIO	N			
test with these	and the second		<u></u>			
Participant P	Portal					
h & Innovation > Participa	ant Portal lome					
OPPORTUNITIES HOW	TO PARTIMPATE	EXPERTS	SUPPORT -			
	h & Innovation > Participa		h & Innovation > Participant Portal lome	h & Innovation > Participant Portal Iome	h & Innovation > Participant Portal lome	h & Innovation > Participant Portal

Step 3a

On this site you can find and secure funding for research & innovation projects under the following EU programmes:

- 2014-2020 Horizon 2020 research and innovation framework programme
- 2007-2013 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)

Non-registered users

- · search for funding
- read the H2020 Online Manual & download the legal documents
- · check if an organisation is already registered
- · contact our support services or check our FAQs

Registered users

- submit your proposal
- sign the grant

Z

manage your project throughout its lifecycle

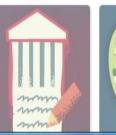
Horizon 2020 Funding

Starting from 1/1/2014

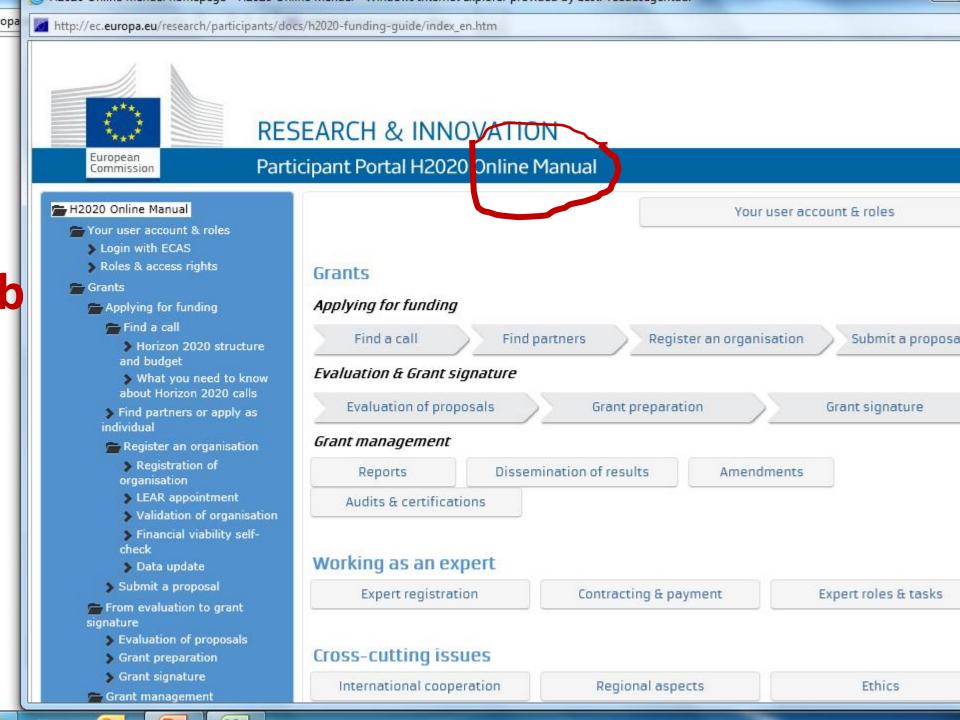
12:41

10.03.2014









REGISTER YOUR ORGANISATSION

	Sources of information - Microsoft PowerPoint Drawing Tools	
File Home Insert Desig	Transitions Animations Slide Show Review View Format	
Copy -	🥝 Organisation Search - Research Participant Portal - Windows Internet Explorer provided by Eesti Teadusagentuur	
Paste Ver Ver Slide - Slide -	http://ec.europa.eu/research/participants/portal/desktop/en/organisations/register_sec.html	🛛 🖓 Select 🕶
Clipboard 🛱 Slid	Search a registered organisation and PIC	Editing
Slides Outline 🗙	1	
o://ec.europa.eu/i	esearch/participants/portal/desktop/en/organisation organisation name or a significant part of it (e.g. Acme University) or a VAT number.	ns/register_sec.html
Step 2	organisation name of a significant part of it (eigh Rome oniversity) of a VRF number	
	Search Term	
7	Country of Select the country	
	Registration	
Step 3a		
	City	=
8	VAT	
	Web Site	
Step 30-	e.g. www.myorg.com	
	VDe50	
9 Register an organisation	Captcha code	
your orga	nisation already registered?	_
· · · · · · · · · · · · · · · · · · ·	SEARCH CLEAR	

Register your organisation

- Please note that you need to have a valid ECAS account to start registering your organisation or update its data
 - Please keep the legal data of your organisation at hand
- 9-digit Participant Identification Code (PIC)

and the plant of the second	
Image: https://webgate.ec.europa.eu/cas/eim/exterr P = A B C × Image: Sign Up × Image: S	6 🕁 🤀
Contact Privacy Statement English (en)	
EUROPEAN COMMISSION AUTHENTICATION SERVICE (ECAS)	
EUROPA > Authentication Service > Sign Up	
Is the selected domain correct? External Change it	E
Sign Up Help for external users	
Choose a username	
First name *	
Last name *	
E-mail *	
Confirm e-mail *	
E-mail language * English (en)	

Validation

- If proposal is successful, the Commission will need to validate the information you provided when registering your organisation. It cannot sign a grant agreement until it has done this.
- For validation, you will be asked to provide supporting documents to demonstrate the following:
 - legal name
 - legal form
 - legal address address of head office or, for individuals, their habitual residence
- You can provide documents in any <u>official EU language</u> but you may be asked to provide an English translation. A translation is required for documents submitted in languages other than the EU official languages. The supporting documents have to be **recent** at all times. A VAT or VAT exemption document cannot be older than 6 months

Legal Entity Appointed Representative (LEAR)

- Once your data has been validated by the Validation Service team, only the LEAR (or the persons with an "Account Administrative" role for this organisation) will be able to request the modification of the data.
- <u>Appointment of the LEAR</u>
- LEAR Role and Tasks
- Under the Horizon 2020 programme, the appointed representative (LEAR) is responsible for specifying who can sign grant agreements on behalf of an organisation

RESEARCH & INNOVATION European Participant Portal Commission European Commission > Research & Innovation > Participant Portal > Home 🤮 OSKAR OTSUS MY AREA HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT -My Organisation(s) My Proposal(s) Horizon 2020 Funding My Project(s) Starting from 1/1/2014 My Notification(s) My Expert Area On this site you can find and secure funding for research & innovation projects under the following EU programmes: • 2014-2020 Horizon 2020 - research and innovation framework programme 2007-2013 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP) Non-registered users **Registered users** search for funding · submit your proposal read the H2020 Online Manual & download the sign the grant legal documents manage your project throughout its lifecycle · check if an organisation is already registered contact our support services or check our FAQs



HORIZON 2020

RESEARCH ON EUROPA

CORDIS

OLAF

11,			(A-Z) Sitemap Abou	t this site Contact Legal Notice English 🝷
2***				
****		RESEARCH & INNOVA	TION	
European Commission	Р	Participant Portal		
ropean Commission	> Research & Inno	vation > Participant Portal > My Organisatio	ons	
Y AREA HOME	FUNDING OPPORT	TUNITIES HOW TO PARTICIPATE EXPE	RTS SUPPORT -	💄 OSKAR OTSUS 👻
My Organisation(s	5)			
My Proposal(s)		My Organisations		H2020 ONLINE MANUAL
My Project(s)				
My Notification(s)		To preserve and manager your error	iisation data online, you must have registe	red the data initially or been
My Expert Area			inted Representative (LEAR) or an Account	
			uthorised Signatory (FSIGN), you can have	
		LEARs and Account Administrators as access the list of projects and p	s can view all the roles of their organisation	n, nominate and revoke roles, as well
		as access the list of projects and p	noposais.	
		My Registered Organisatio	ns	
		LEGEND VO View Organisations	MO Modify Organisations OP View Propos	als OR View Roles VP View Projects
		LEGEND VO View Organisations Show 10 entries	MO Modify Organisations OP View Propos	als OR View Roles VP View Projects Search
			MO Modify Organisations OP View Propos	Search
		Show 10 💌 entries		Search
	-	Show 10 entries NAME	PIC VAT 0 999950400 EE100544411	Search STATUS 🔷 ACTIONS 💠
		Show 10 rentries NAME SIHTASUTUS ARCHIMEDES	PIC VAT 0 999950400 EE100544411	Search Status ACTIONS VALIDATED VO
	-	Show 10 rentries NAME SIHTASUTUS ARCHIMEDES SIHTASUTUS EESTI TEADUSAGENTUU Showing 1 to 2 of 2 entries.	PIC VAT 0 999950400 EE100544411	Search STATUS ACTIONS VALIDATED VO MO OP OR VP ← PREVIOUS 1 NEXT →
	-	Show 10 rentries NAME SIHTASUTUS ARCHIMEDES SIHTASUTUS EESTI TEADUSAGENTUU Showing 1 to 2 of 2 entries. Do you want to continue th	 PIC VAT 999950400 EE100544411 JR 998483760 n/a 	Search STATUS ACTIONS VALIDATED VO MO OP OR VP VALIDATED VO MO OP OR VP VALIDATED VO MO OP OR VP ← PREVIOUS 1 NEXT → tion to receive a PIC? I I I
		Show 10 rentries NAME SIHTASUTUS ARCHIMEDES SIHTASUTUS EESTI TEADUSAGENTUU Showing 1 to 2 of 2 entries. Do you want to continue the If you started the registration of your organisation has not received a PIC n	PIC VAT 999950400 EE100544411 P998483760 n/a e registration of your organisa	Status ACTIONS VALIDATED VO MO OP OR VP VALIDATED VO MO OP OR VP VALIDATED VO MO OP OR VP C PREVIOUS 1 NEXT → tion to receive a PIC? ome time ago, but did not finalise it - your bove in the section My Organisations.

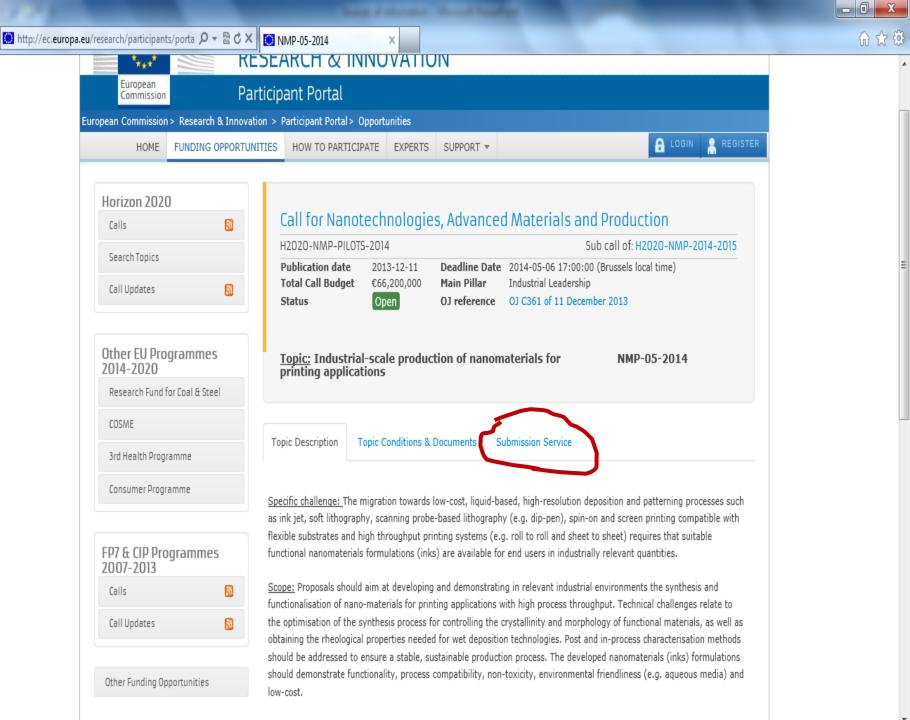
-	-									
europa.eu/res	search/par	ticipants/portal/deskto	p/en/org	anisations/detail 🔎 🗕 🔒	≥ ¢ × 0	Oskar Otsus -	Outlook Web App	🦉 Organisat	tion Fiche - Resear	×
		RI	ESEA	RCH & INNO	VATIO	N	(A-Z) Sitemap	About this site	Contact Legal Noti	ce English •
Co	ropean mmission			ant Portal articipant Portal > Organis	ation File					
MY AREA	HOME	FUNDING OPPORTU		HOW TO PARTICIPATE	EXPERTS	SUPPORT -				OSKAR OTSUS
My Orga	nisation(s)								
My Proposal(s)		Organ	isation File							
My Project(s)										
My Notification(s))	Details Roles Projects Proposals							
My Expe	rt Area									

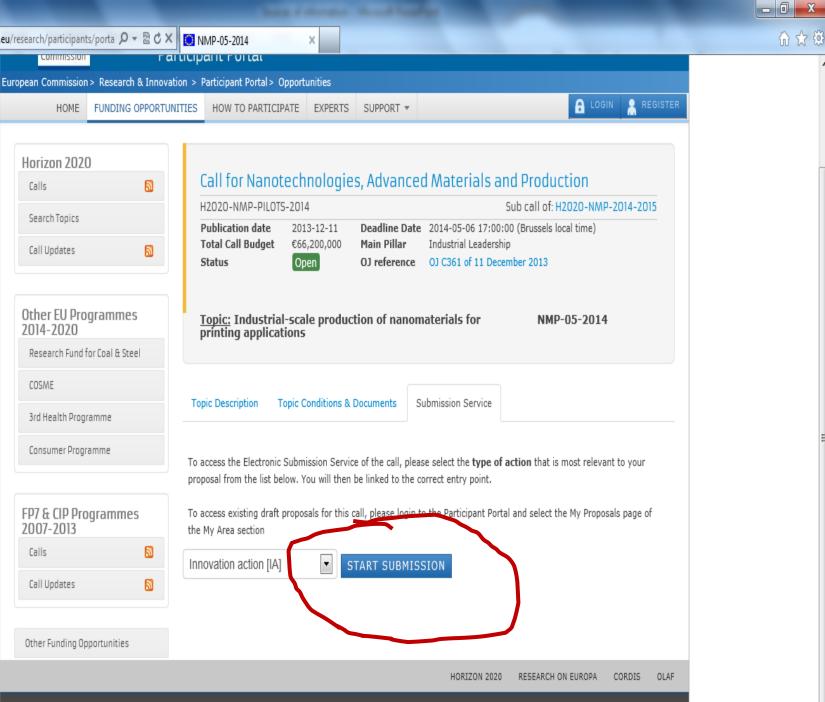
SIHTASUTUS EESTI TEADUSAGENTUUR

PIC	:	998483760	Organisation I	Organisation Legal Address		Active Lear			
VAT	:	n/a	Street:	SOOLA 8		Title	Mr		
Status	:	LEGAL_PERSON	Post Code:	51013		First Name:	OSKAR		
			City:	TARTU		Last Name:	OTSUS		
			Country:	EE		Phone:	+3727317350		
			Phone:			Fax:	+3727300336		

Fax:

SUBMIT YOUR PROPOSAL

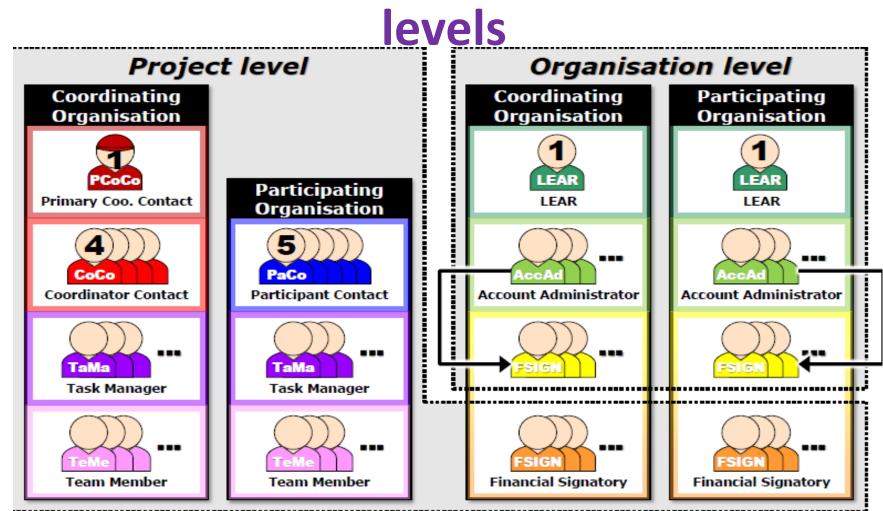




₼ ☆ 🕸

© European Communities

Financial Signatory (FSIGN) – nomination



The FSIGN first needs to be **nominated by the LEAR or the Account Administrators.** There may be one or more Financial Signatory(s) assigned to a project within an organisation. FSIGN :a) Can **electronically sign financial statements (Forms C)** and **submit them** to the coordinator.; b) Has **read and write access** to his/her organisation's forms.

Manuals

- Horizon 2020 Online Manual
 - <u>http://ec.europa.eu/research/participants/docs/h2020-funding-guide/index_en.htm</u>
- Unique Registration Facility
 - <u>http://ec.europa.eu/research/participants/data/support/manual/</u> <u>urf.pdf</u>
- Proposal Submission Service User Manual
 - <u>http://ec.europa.eu/research/participants/data/support/sep_use</u>
 <u>rmanual.pdf</u>

OTHER INFORMATION CHANNELS

- <u>EUR-LEX -</u> Access to European Union law
 - <u>http://new.eur-lex.europa.eu/homepage.html?locale=en</u>
- <u>ERAWATCH</u> Platform on Research and Innovation policies and systems
 - -<u>http://erawatch.jrc.ec.europa.eu/</u>
- EURAXESS access to a complete range of information and support services to researchers wishing to pursue their research careers in Europe or stay connected to it
 - -http://ec.europa.eu/euraxess/#

Find your organisation PIC code (free choice)

http://ec.europa.eu/research/participants/portal/desktop/en/organisations/register.html

Exercise – 4 groups